

q -ANALOGUES OF TWO FAMILIES OF TERMINATING ${}_2F_1(2)$ -SERIES IDENTITIES

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ABSTRACT. Recently, Chu [5] derived two families of terminating ${}_2F_1(2)$ -series identities. Their q -analogues will be established in this paper.

1. INTRODUCTION

Following Bailey [3], define the hypergeometric series by

$${}_{1+r}F_s \left[\begin{matrix} a_0, & a_1, & \dots, & a_r \\ & b_1, & \dots, & b_s \end{matrix} \middle| z \right] = \sum_{k=0}^{\infty} \frac{(a_0)_k (a_1)_k \cdots (a_r)_k}{k! (b_1)_k \cdots (b_s)_k} z^k,$$

where the shifted factorial is given by

$$(x)_0 = 1 \quad \text{and} \quad (x)_n = \prod_{i=0}^{n-1} (x+i) \quad \text{for} \quad n = 1, 2, \dots$$

Define the symbol $X(n)$ by

$$X(n) = \frac{1 + (-1)^n}{2}.$$

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Then two known results(cf. Prudnikov et al. [13, Entries 7.3.8.2 and 7.3.8.6]) can be stated as

$${}_2F_1 \left[\begin{matrix} -n, x \\ 2x \end{matrix} \middle| 2 \right] = \frac{\left(\frac{1}{2}\right)_{\frac{n}{2}}}{\left(\frac{1}{2} + x\right)_{\frac{n}{2}}} X(n), \quad (1)$$

$${}_2F_1 \left[\begin{matrix} x, -n \\ -2n \end{matrix} \middle| 2 \right] = \frac{\left(\frac{1+x}{2}\right)_n}{\left(\frac{1}{2}\right)_n}. \quad (2)$$

Based on (1) and (2), Chu [5] derived, by series rearrangement, two families of terminating ${}_2F_1(2)$ -series identities:

$${}_2F_1 \left[\begin{matrix} -n, x \\ 2x - m \end{matrix} \middle| 2 \right] = \frac{(1-2x-n)_m}{(1-2x)_m} \sum_{i=0}^m \frac{(-m)_i(-n)_i}{i! (1-2x-n)_i} \frac{\left(\frac{1}{2}\right)_{\frac{n-i}{2}}}{\left(\frac{1}{2} + x\right)_{\frac{n-i}{2}}} X(n-i), \quad (3)$$

$${}_2F_1 \left[\begin{matrix} x, -n \\ -m - 2n \end{matrix} \middle| 2 \right] = \frac{(1+x+2n)_m}{(1+2n)_m} \sum_{i=0}^m \frac{(-m)_i(x)_i}{i! (1+x+2n)_i} \frac{\left(\frac{1+x+i}{2}\right)_n}{\left(\frac{1}{2}\right)_n}, \quad (4)$$

$${}_2F_1 \left[\begin{matrix} -n, x \\ 2x + m \end{matrix} \middle| 2 \right] = \sum_{i=0}^m \left(\frac{1}{2}\right)^i \frac{(-m)_i(-n)_i(2x-1)_i}{i! (2x+m)_i(x-\frac{1}{2})_i} \frac{\left(\frac{1}{2}\right)_{\frac{n-i}{2}}}{\left(\frac{1}{2} + x + i\right)_{\frac{n-i}{2}}} X(n-i), \quad (5)$$

$${}_2F_1 \left[\begin{matrix} x, -n \\ m - 2n \end{matrix} \middle| 2 \right] = \sum_{i=0}^m \left(\frac{1}{2}\right)^i \frac{(-m)_i(x)_i(-2n-1)_i}{i! (m-2n)_i(-n-\frac{1}{2})_i} \frac{\left(\frac{1+x+i}{2}\right)_{n-i}}{\left(\frac{1}{2}\right)_{n-i}} \quad (0 \leq m \leq n), \quad (6)$$

where m is a nonnegative integer.

We point out that (3) and (5) are both contiguous versions of (1), and (4) and (6) are both contiguous versions of (2). Considering that (3)-(6) are related to Kummer's ${}_2F_1(-1)$ -series identity(cf. Bailey [3, p. 9]), Choi et al. [4] and Vidunas [21] which provided contiguous generalizations of it should be mentioned. In addition, Ibrahim et al. [7], Rakha et al [15, 16, 17] and Vidunas [22] that offered contiguous versions of known formulas should also be attended.

Following Bailey [3], define the basic hypergeometric series by

$${}_{1+r}\phi_s \left[\begin{matrix} a_0, & a_1, & \dots, & a_r \\ & b_1, & \dots, & b_s \end{matrix} \middle| q; z \right] = \sum_{k=0}^{\infty} \frac{(a_0; q)_k (a_1; q)_k \dots (a_r; q)_k}{(q; q)_k (b_1; q)_k \dots (b_s; q)_k} z^k,$$

where the q -shifted factorial is given by

$$(x; q)_0 = 1 \quad \text{and} \quad (x; q)_n = \prod_{i=0}^{n-1} (1 - xq^i) \quad \text{for} \quad n = 1, 2, \dots$$

Then the terminating q -Watson formula due to Andrews [1] and the terminating q -Watson formula due to Jain [8, Eq. 3.17] can respectively be stated as follows:

$${}_4\phi_3 \left[\begin{matrix} q^{-n}, & q^{1+n}a, & \sqrt{c}, & -\sqrt{c} \\ & q\sqrt{a}, & -q\sqrt{a}, & c \end{matrix} \middle| q; q \right] = c^{\frac{n}{2}} \frac{(q; q^2)_{\frac{n}{2}} (q^2 a/c; q^2)_{\frac{n}{2}}}{(q^2 a; q^2)_{\frac{n}{2}} (qc; q^2)_{\frac{n}{2}}} X(n), \quad (7)$$

$${}_4\phi_3 \left[\begin{matrix} a, & c, & q^{-n}, & -q^{-n} \\ & q^{-2n}, & \sqrt{qac}, & -\sqrt{qac} \end{matrix} \middle| q; q \right] = \frac{(qa; q^2)_n (qc; q^2)_n}{(q; q^2)_n (qac; q^2)_n}. \quad (8)$$

Setting $a = 0$ and $c = x^2$ in (7), we obtain the following q -analogue of (1):

$${}_3\phi_1 \left[\begin{matrix} q^{-n}, x, -x \\ x^2 \end{matrix} \middle| q; q \right] = x^n \frac{(q; q^2)_{\frac{n}{2}}}{(qx^2; q^2)_{\frac{n}{2}}} X(n). \tag{9}$$

Taking $a = 0$ and $c = x$ in (8), we get the following q -analogue of (2):

$${}_3\phi_1 \left[\begin{matrix} x, q^{-n}, -q^{-n} \\ q^{-2n} \end{matrix} \middle| q; q \right] = \frac{(qx; q^2)_n}{(q; q^2)_n}. \tag{10}$$

Based on (9) and (10), we shall establish, by series rearrangement, q -analogues of (3)-(6) in the next section.

2. TERMINATING ${}_3\phi_1(q)$ -SERIES IDENTITIES

Theorem 1. *For a complex number x and two nonnegative integers m and n , there holds the following q -analogue of (3):*

$$\begin{aligned} {}_3\phi_1 \left[\begin{matrix} q^{-n}, x, -x \\ x^2 q^{-m} \end{matrix} \middle| q; q \right] &= \frac{(q^{1-n}/x^2; q)_m}{(q/x^2; q)_m} (q^m x)^n \sum_{i=0}^m \frac{(q^{-m}; q)_i (q^{-n}; q)_i}{(q; q)_i (q^{1-n}/x^2; q)_i} \left(\frac{q}{x}\right)^i \\ &\quad \times \frac{(q; q^2)_{\frac{n-i}{2}}}{(qx^2; q^2)_{\frac{n-i}{2}}} X(n-i). \end{aligned}$$

Proof. Letting $b \rightarrow q^{k-n}$ and $c \rightarrow q^{1-n}/x^2$ for the q -Vandermonde formula (cf. Gasper and Rahman [6, p. 14]):

$${}_2\phi_1 \left[\begin{matrix} q^{-m}, b \\ c \end{matrix} \middle| q; q \right] = b^m \frac{(c/b; q)_m}{(c; q)_m},$$

we gain the following equation:

$${}_2\phi_1 \left[\begin{matrix} q^{-m}, q^{k-n} \\ q^{1-n}/x^2 \end{matrix} \middle| q; q \right] = q^{(k-n)m} \frac{(q^{1-k}/x^2; q)_m}{(q^{1-n}/x^2; q)_m}.$$

Then we have the following composite series:

$$\begin{aligned} {}_3\phi_1 \left[\begin{matrix} q^{-n}, x, -x \\ x^2 q^{-m} \end{matrix} \middle| q; q \right] &= \sum_{k=0}^n \frac{(q^{-n}; q)_k (x; q)_k (-x; q)_k}{(q; q)_k (x^2 q^{-m}; q)_k} q^k \\ &= \sum_{k=0}^n \frac{(q^{-n}; q)_k (x; q)_k (-x; q)_k}{(q; q)_k (x^2; q)_k} \frac{(q^{1-k}/x^2; q)_m}{(q/x^2; q)_m} q^{(1+m)k} \\ &= \sum_{k=0}^n \frac{(q^{-n}; q)_k (x; q)_k (-x; q)_k}{(q; q)_k (x^2; q)_k} \frac{(q^{1-n}/x^2; q)_m}{(q/x^2; q)_m} q^{k+mn} {}_2\phi_1 \left[\begin{matrix} q^{-m}, q^{k-n} \\ q^{1-n}/x^2 \end{matrix} \middle| q; q \right] \\ &= \sum_{k=0}^n \frac{(q^{-n}; q)_k (x; q)_k (-x; q)_k}{(q; q)_k (x^2; q)_k} \frac{(q^{1-n}/x^2; q)_m}{(q/x^2; q)_m} q^{k+mn} \sum_{i=0}^m \frac{(q^{-m}; q)_i (q^{k-n}; q)_i}{(q; q)_i (q^{1-n}/x^2; q)_i} q^i. \end{aligned}$$

Interchanging the summation order for the last double sum, we achieve the relation:

$$\begin{aligned}
 {}_3\phi_1 \left[\begin{matrix} q^{-n}, x, -x \\ x^2 q^{-m} \end{matrix} \middle| q; q \right] &= \frac{(q^{1-n}/x^2; q)_m}{(q/x^2; q)_m} q^{mn} \sum_{i=0}^m \frac{(q^{-m}; q)_i (q^{-n}; q)_i}{(q; q)_i (q^{1-n}/x^2; q)_i} q^i \\
 &\times {}_3\phi_1 \left[\begin{matrix} q^{i-n}, x, -x \\ x^2 \end{matrix} \middle| q; q \right]. \tag{11}
 \end{aligned}$$

Evaluating the ${}_3\phi_1$ -series on the last line by (9), we attain the formula that appears in Theorem 1 to complete the proof. \square

Theorem 2. For a complex number x and two nonnegative integers m and n , there holds the following q -analogue of (4):

$$\begin{aligned}
 {}_3\phi_1 \left[\begin{matrix} x, q^{-n}, -q^{-n} \\ q^{-m-2n} \end{matrix} \middle| q; q \right] &= \frac{(q^{1+2n}x; q)_m}{(q^{1+2n}; q)_m} \left(\frac{1}{x}\right)^m \sum_{i=0}^m \frac{(q^{-m}; q)_i (x; q)_i}{(q; q)_i (q^{1+2n}x; q)_i} \\
 &\times \frac{(q^{i+1}x; q^2)_n}{(q; q^2)_n} q^i.
 \end{aligned}$$

Proof. Performing the exchange between x and q^{-n} for (11), we obtain the relation:

$$\begin{aligned}
 {}_3\phi_1 \left[\begin{matrix} x, q^{-n}, -q^{-n} \\ q^{-m-2n} \end{matrix} \middle| q; q \right] &= \frac{(q^{1+2n}x; q)_m}{(q^{1+2n}; q)_m} \left(\frac{1}{x}\right)^m \sum_{i=0}^m \frac{(q^{-m}; q)_i (x; q)_i}{(q; q)_i (q^{1+2n}x; q)_i} q^i \\
 &\times {}_3\phi_1 \left[\begin{matrix} q^i x, q^{-n}, -q^{-n} \\ q^{-2n} \end{matrix} \middle| q; q \right].
 \end{aligned}$$

Evaluating the ${}_3\phi_1$ -series on the last line by (10), we get the identity displayed in Theorem 2 to finish the proof. \square

Theorem 3. For a complex number x and two nonnegative integers m and n , there holds the following q -analogue of (5):

$$\begin{aligned}
 {}_3\phi_1 \left[\begin{matrix} q^{-n}, x, -x \\ x^2 q^m \end{matrix} \middle| q; q \right] &= \sum_{i=0}^m q^{(m+n)i} x^{n+i} \frac{(q^{-m}; q)_i (q^{-n}; q)_i (x; q)_i (-x; q)_i}{(q; q)_i (x^2 q^m; q)_i (x^2 q^{i-1}; q)_i} \\
 &\times \frac{(q; q^2)_{\frac{n-i}{2}}}{(q^{1+2i}x^2; q^2)_{\frac{n-i}{2}}} X(n-i).
 \end{aligned}$$

Proof. Letting $a \rightarrow x^2/q$, $b \rightarrow q^{-k}$ and $c \rightarrow \infty$ for the terminating ${}_6\phi_5$ -series identity (cf. Gasper and Rahman [6, p. 42]):

$${}_6\phi_5 \left[\begin{matrix} a, q\sqrt{a}, -q\sqrt{a}, b, c, q^{-m} \\ \sqrt{a}, -\sqrt{a}, qa/b, qa/c, aq^{1+m} \end{matrix} \middle| q; \frac{q^{1+m}a}{bc} \right] = \frac{(qa; q)_m (qa/bc; q)_m}{(qa/b; q)_m (qa/c; q)_m},$$

we gain the following equation:

$$\sum_{i=0}^m \begin{bmatrix} k \\ i \end{bmatrix} q^{(i+m-1)i} x^{2i} \frac{(x^2 q^{k+i}; q)_{m-i}}{(x^2 q^i; q)_{m-i}} \frac{1 - x^2 q^{2i-1}}{1 - x^2 q^{i-1}} \frac{(q^{-m}; q)_i}{(x^2 q^m; q)_i} = 1.$$

Then we can proceed as follows:

$$\begin{aligned} {}_3\phi_1 \left[\begin{matrix} q^{-n}, x, -x \\ x^2 q^m \end{matrix} \middle| q; q \right] &= \sum_{k=0}^n (-1)^k \begin{bmatrix} n \\ k \end{bmatrix} q^{\binom{k+1}{2} - nk} \frac{(x; q)_k (-x; q)_k}{(x^2 q^m; q)_k} \\ &= \sum_{k=0}^n (-1)^k \begin{bmatrix} n \\ k \end{bmatrix} q^{\binom{k+1}{2} - nk} \frac{(x; q)_k (-x; q)_k}{(x^2 q^m; q)_k} \\ &\quad \times \sum_{i=0}^m \begin{bmatrix} k \\ i \end{bmatrix} q^{(i+m-1)i} x^{2i} \frac{(x^2 q^{k+i}; q)_{m-i}}{(x^2 q^i; q)_{m-i}} \frac{1 - x^2 q^{2i-1}}{1 - x^2 q^{i-1}} \frac{(q^{-m}; q)_i}{(x^2 q^m; q)_i}. \end{aligned}$$

Interchanging the summation order, we can reformulate the last double sum as

$$\begin{aligned} {}_3\phi_1 \left[\begin{matrix} q^{-n}, x, -x \\ x^2 q^m \end{matrix} \middle| q; q \right] &= \sum_{i=0}^m \begin{bmatrix} n \\ i \end{bmatrix} q^{(i+m-1)i} x^{2i} \frac{1 - x^2 q^{2i-1}}{1 - x^2 q^{i-1}} \frac{(q^{-m}; q)_i}{(x^2 q^m; q)_i} \\ &\quad \times \sum_{k=i}^n (-1)^k \begin{bmatrix} n-i \\ k-i \end{bmatrix} q^{\binom{k+1}{2} - nk} \frac{(x; q)_k (-x; q)_k}{(x^2 q^i; q)_k}. \end{aligned}$$

Shifting the summation index $k \rightarrow i + j$ for the sum on the last line, we have

$$\begin{aligned} {}_3\phi_1 \left[\begin{matrix} q^{-n}, x, -x \\ x^2 q^m \end{matrix} \middle| q; q \right] &= \sum_{i=0}^m q^{(i+m)i} x^{2i} \frac{(q^{-m}; q)_i (q^{-n}; q)_i (x; q)_i (-x; q)_i}{(q; q)_i (x^2 q^m; q)_i (x^2 q^{i-1}; q)_i} \\ &\quad \times {}_3\phi_1 \left[\begin{matrix} q^{i-n}, xq^i, -xq^i \\ x^2 q^{2i} \end{matrix} \middle| q; q \right]. \end{aligned} \tag{12}$$

Evaluating the ${}_3\phi_1$ -series on the last line by (9), we achieve the formula that appears in Theorem 3 to complete the proof. \square

Theorem 4. For a complex number x and two nonnegative integers m and n with $m \leq n$, there holds the following q -analogue of (6):

$$\begin{aligned} {}_3\phi_1 \left[\begin{matrix} x, q^{-n}, -q^{-n} \\ q^{m-2n} \end{matrix} \middle| q; q \right] &= \sum_{i=0}^m q^{(i+m-2n)i} \frac{(q^{-m}; q)_i (x; q)_i (q^{-n}; q)_i (-q^{-n}; q)_i}{(q; q)_i (q^{m-2n}; q)_i (q^{i-1-2n}; q)_i} \\ &\quad \times \frac{(q^{i+1} x; q^2)_{n-i}}{(q; q^2)_{n-i}}. \end{aligned}$$

Proof. Employing the exchange between x and q^{-n} for (12), we attain the relation:

$$\begin{aligned} {}_3\phi_1 \left[\begin{matrix} x, q^{-n}, -q^{-n} \\ q^{m-2n} \end{matrix} \middle| q; q \right] &= \sum_{i=0}^m q^{(i+m-2n)i} \frac{(q^{-m}; q)_i (x; q)_i (q^{-n}; q)_i (-q^{-n}; q)_i}{(q; q)_i (q^{m-2n}; q)_i (q^{i-1-2n}; q)_i} \\ &\quad \times {}_3\phi_1 \left[\begin{matrix} q^i x, q^{i-n}, -q^{i-n} \\ q^{2i-2n} \end{matrix} \middle| q; q \right]. \end{aligned}$$

Evaluating the ${}_3\phi_1$ -series on the last line by (10), we deduce the identity displayed in Theorem 4 to finish the proof. \square

Noting that (9) is the case $m = 0$ of Theorems 1 and 3, we can regard the latter as the contiguous variations of the former. Meanwhile, Theorems 2 and 4 are

the contiguous variations of (10) in the same reason. Several other identities on q -contiguous relations can be found in Jain [8], Kim et al. [9] and Wei et al. [23].

For explaining the interest of Theorems 1-4, eight concrete formulas from them are laid out as follows.

Example 1 ($m = 1$ in Theorem 1).

$${}_3\phi_1 \left[\begin{matrix} q^{-n}, x, -x \\ x^2/q \end{matrix} \middle| q; q \right] = x^n \frac{(q; q^2)_{\frac{n}{2}}}{(x^2/q; q^2)_{\frac{n}{2}}} X(n) - \frac{x^{n+1}}{q} \frac{(q; q^2)_{\frac{n+1}{2}}}{(x^2/q; q^2)_{\frac{n+1}{2}}} X(n+1).$$

Example 2 ($m = 2$ in Theorem 1).

$$\begin{aligned} {}_3\phi_1 \left[\begin{matrix} q^{-n}, x, -x \\ x^2/q^2 \end{matrix} \middle| q; q \right] &= x^n \frac{q^3 + x^2(1 - q^n - q^{n+1})}{q(q^2 - x^2)} \frac{(q; q^2)_{\frac{n}{2}}}{(x^2/q^2; q^2)_{\frac{n}{2}}} X(n) \\ &\quad - \frac{x^{n+1}}{q^2} \frac{(q^2 - x^2 q^n)(1 + q)}{q^2 - x^2} \frac{(q; q^2)_{\frac{n+1}{2}}}{(x^2/q^2; q^2)_{\frac{n+1}{2}}} X(n+1). \end{aligned}$$

Example 3 ($m = 1$ in Theorem 2).

$${}_3\phi_1 \left[\begin{matrix} x, q^{-n}, -q^{-n} \\ q^{-1-2n} \end{matrix} \middle| q; q \right] = \frac{1}{x} \frac{(qx; q^2)_{n+1}}{(q; q^2)_{n+1}} - \frac{1}{x} \frac{(x; q^2)_{n+1}}{(q; q^2)_{n+1}}.$$

Example 4 ($m = 2$ in Theorem 2).

$$\begin{aligned} {}_3\phi_1 \left[\begin{matrix} x, q^{-n}, -q^{-n} \\ q^{-2-2n} \end{matrix} \middle| q; q \right] &= \frac{1}{x^2} \frac{1 + q - x(1 + q^{3+2n})}{q(1 - q^{2+2n})} \frac{(qx; q^2)_{n+1}}{(q; q^2)_{n+1}} \\ &\quad - \frac{1}{x^2} \frac{(1 + q)(1 - q^{2+2n}x)}{q(1 - q^{2+2n})} \frac{(x; q^2)_{n+1}}{(q; q^2)_{n+1}}. \end{aligned}$$

Example 5 ($m = 1$ in Theorem 3).

$${}_3\phi_1 \left[\begin{matrix} q^{-n}, x, -x \\ qx^2 \end{matrix} \middle| q; q \right] = x^n \frac{(q; q^2)_{\frac{n}{2}}}{(qx^2; q^2)_{\frac{n}{2}}} X(n) + x^{n+1} \frac{(q; q^2)_{\frac{n+1}{2}}}{(qx^2; q^2)_{\frac{n+1}{2}}} X(n+1).$$

Example 6 ($m = 2$ in Theorem 3).

$$\begin{aligned} {}_3\phi_1 \left[\begin{matrix} q^{-n}, x, -x \\ q^2 x^2 \end{matrix} \middle| q; q \right] &= x^n \frac{1 + qx^2 - q^{n+1}x^2 - q^{n+2}x^2}{1 - q^2 x^2} \frac{(q; q^2)_{\frac{n}{2}}}{(q^3 x^2; q^2)_{\frac{n}{2}}} X(n) \\ &\quad + x^{n+1} \frac{(1 - qx^2)(1 + q)}{1 - q^2 x^2} \frac{(q; q^2)_{\frac{n+1}{2}}}{(qx^2; q^2)_{\frac{n+1}{2}}} X(n+1). \end{aligned}$$

Example 7 ($m = 1$ in Theorem 4: $n \geq 1$).

$${}_3\phi_1 \left[\begin{matrix} x, q^{-n}, -q^{-n} \\ q^{1-2n} \end{matrix} \middle| q; q \right] = \frac{(x; q^2)_n}{(q; q^2)_n} + \frac{(qx; q^2)_n}{(q; q^2)_n}.$$

Example 8 ($m = 2$ in Theorem 4: $n \geq 2$).

$$\begin{aligned} {}_3\phi_1 \left[\begin{matrix} x, q^{-n}, -q^{-n} \\ q^{2-2n} \end{matrix} \middle| q; q \right] &= \frac{(1 - q^{2n-1})(1 + q)}{q(1 - q^{2n-2})} \frac{(x; q^2)_n}{(q; q^2)_n} \\ &\quad + \frac{1 + q - x(1 + q^{2n-1})}{q(1 - q^{2n-2})} \frac{(qx; q^2)_{n-1}}{(q; q^2)_{n-1}}. \end{aligned}$$

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